

Market Mood





LTP 24276
R1 24350
R2 24500
S1 24000
S2 23870

- The index closed on a positive note, however index is stuck in 370 point range (23870-24350) now since last three trading session.
- From a technical perspective, Nifty is trading above 20 EMA and we can see that nifty has bounced back sharply on daily timeframe as well as momentum indicator, RSI had shown divergence in previous week and is now positioned at 52 signaling sideways to positive momentum.
- Positive view stays intact as long as index is placed above 24000 meanwhile resistance is placed at 24350 followed by 24500



LTP 52109
R1 52250
R2 52500
S1 52000
S2 51750

- Bank Nifty ended the session on a flat note, closing at 52109 with a minor gains of 53 points (0.10%) and forming an long legged Doji
- From technical perspective the index is placed above all major EMAS on daily time frame and momentum indicator RSI (14) is placed at 55 and is stuck in the range
- The index is expected to maintain a sideways momentum as long as it trades within the range of 51,750 to 52,250. A breakout beyond either of these levels may trigger a directional move in the direction of the breach.

Global Market:

	Dow Jones <small>CFD</small>	44,813.34	-97.31	-0.22
03 Dec, 2024 00:03 IST				
	S&P 500 <small>CFD</small>	6,045.64	13.26	0.22
03 Dec, 2024 00:03 IST				
	Nasdaq <small>CFD</small>	19,380.77	162.60	0.85
03 Dec, 2024 00:03 IST				
	FTSE	8,312.89	25.59	0.31
02 Dec, 2024 22:20 IST				
	CAC	7,236.89	1.78	0.02
02 Dec, 2024 22:20 IST				
	DAX	19,933.62	307.17	1.54
02 Dec, 2024 22:45 IST				

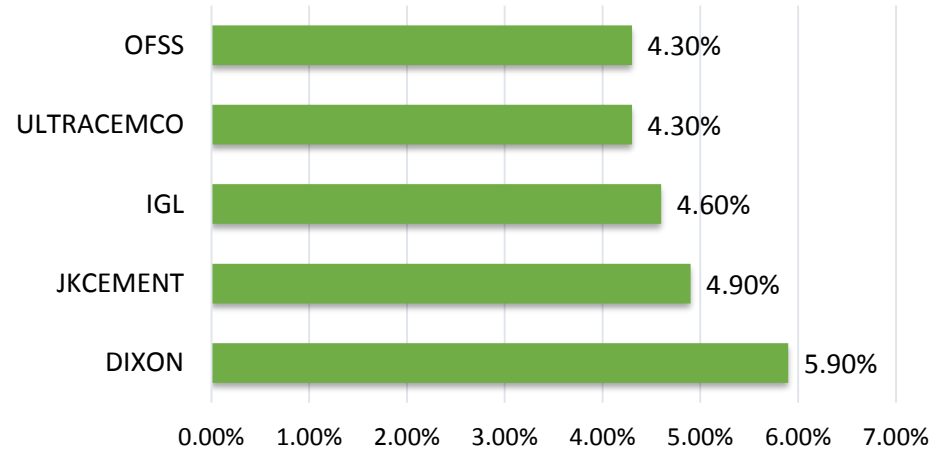
Sentiment Gauge



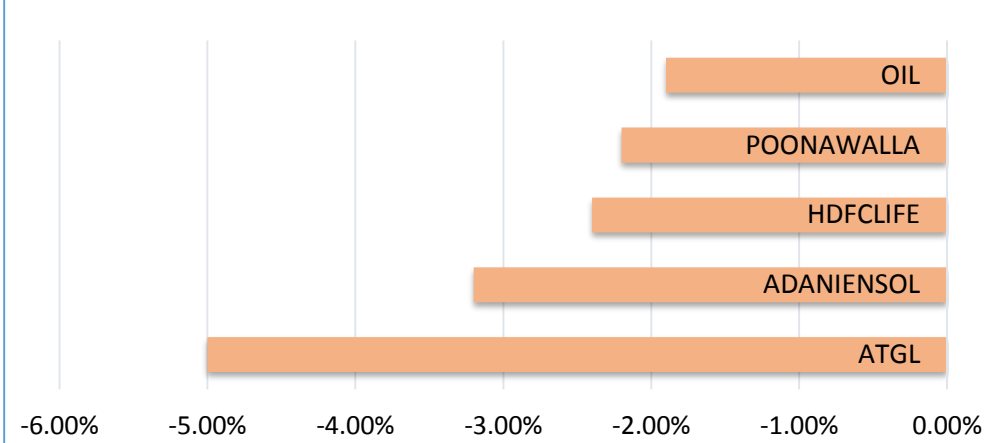
FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-238.28	3588.66
Adv/Dec		
Advance	Decline	A/D Ratio
154	46	3.35

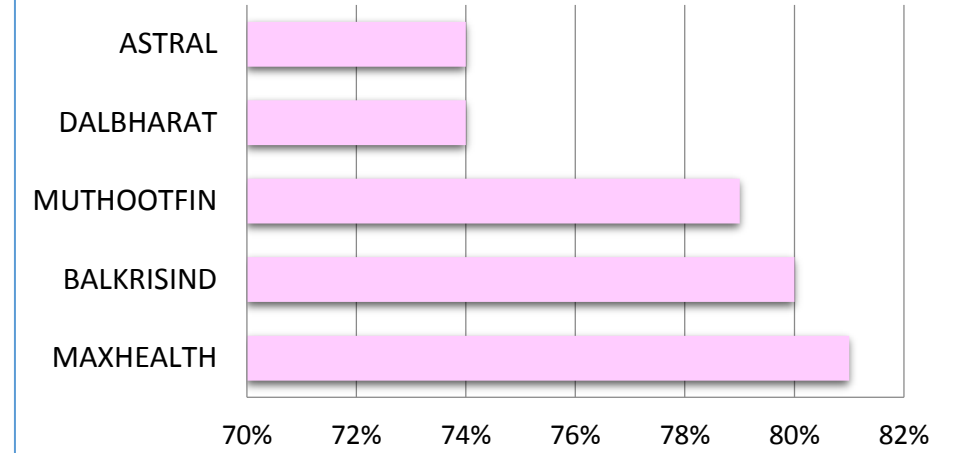
PRICE UP



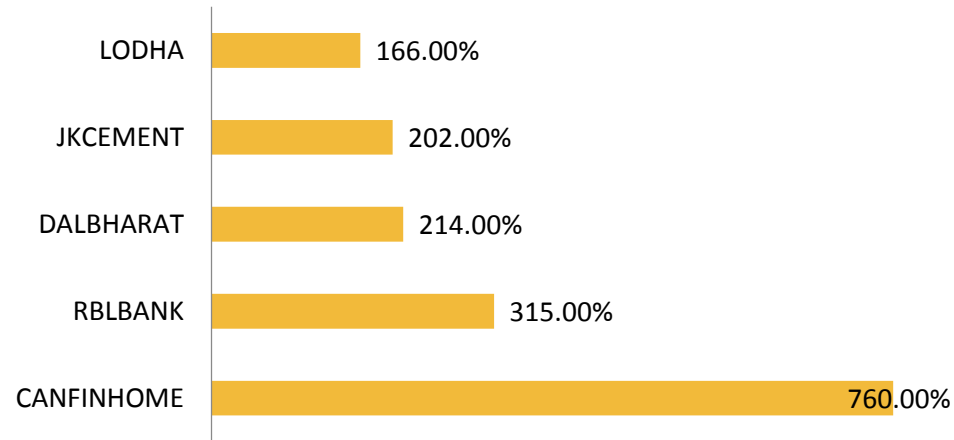
PRICE DOWN



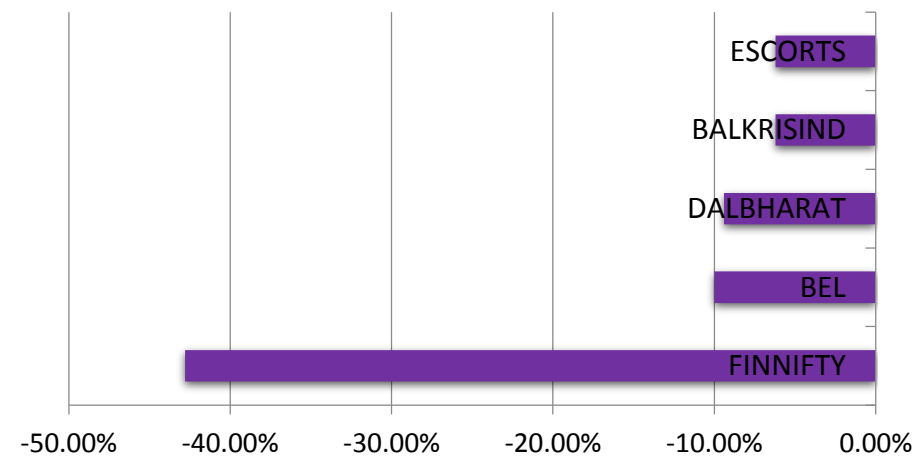
DELIVERY HEAVY



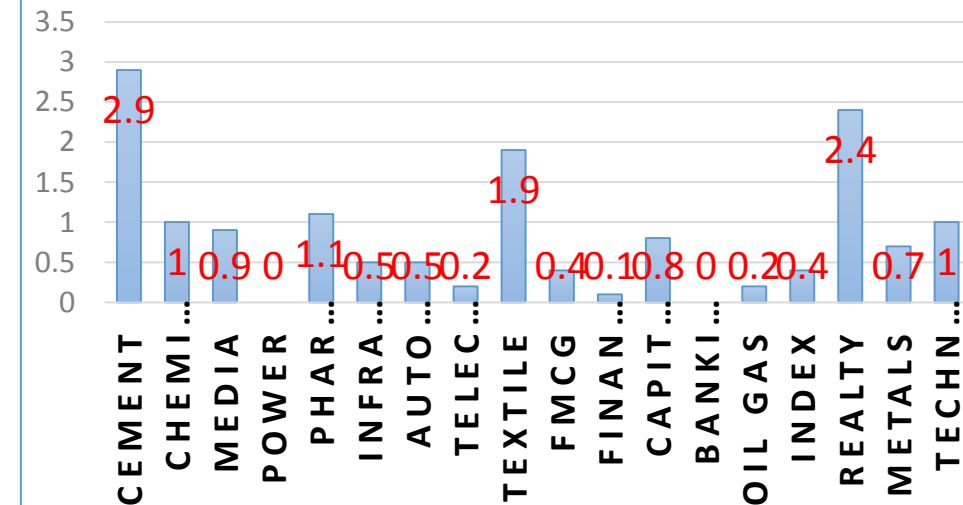
VOLUME UP



ROLL OVER



SECTOR





EVENT Calendar

Date	Event	Expected	Previous
03 rd Dec 24	USA ISM MANUFACTURING PMI (NOV)	-	46.5
03 rd Dec 24	EURO Unemployment Rate (OCT)	-	6.3%
03 rd Dec 24	IND HSBC Manufacturing PMI Final (NOV)	-	57.5

Call of the day (Intraday)



PENIND (Intraday)

BUY ABOVE : 219-220 SL : 216 Tgt : 226

The daily chart for PENIND reveals a prominent breakout of rounding pattern signaling a continuation of its upward trend. This pattern, coupled with strong trading volumes, highlights a clear buyer dominance in the market. The stock's solid close near its record high further reflects positive sentiment and confirms the strength of the current bullish price action. Additionally, the price is finding steady support at the 20-day EMA, indicating a stable foundation for sustained upward momentum. Notably, buy-day volumes consistently exceed those on sell days,

Delivery Call



AFFLE INDIA (Delivery)

BUY : 1730-1740 SL : 1700 (Daily Closing) TP : 1800

Affle india has broken out from two key patterns, a cup & handle and a ascending triangle indicating that buyers are overpowering sellers. The surge in volume during the breakout highlights strong buying interest at current levels. Additionally the RSI is trading upward range after breakout of falling trendline further supporting a bullish trend in the security

03rd December 24

Market Mood



Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,276.05	144.95	0.6	24,456	24636.7	24,095.73	23,915.40
ULTRACEMCO	11,630.20	428.05	3.82	12,061	12492.45	11,199.08	10,767.95
APOLLOHOSP	7,064.25	235.35	3.45	7,249	7433.337	6,879.71	6,695.16
GRASIM	2,686.00	79.75	3.06	2,767	2848.836	2,604.58	2,523.16
SHRIRAMFIN	3,097.00	77.35	2.56	3,171	3244.818	3,023.09	2,949.18
JSWSTEEL	990.4	24.4	2.53	1,011	1031.333	969.93	949.47
ADANIPTS	1,215.50	25.45	2.14	1,238	1259.676	1,193.41	1,171.32
M&M	3,019.40	53.3	1.8	3,063	3107.592	2,975.30	2,931.21
TECHM	1,742.00	29.7	1.73	1,771	1800.442	1,712.78	1,683.56
TITAN	3,302.00	53	1.63	3,358	3413.539	3,246.23	3,190.46
DRREDDY	1,221.00	18.7	1.56	1,238	1254.091	1,204.45	1,187.91
RELIANCE	1,310.60	18.4	1.42	1,332	1353.514	1,289.14	1,267.69
SUNPHARMA	1,806.20	25.3	1.42	1,827	1847.932	1,785.33	1,764.47
MARUTI	11,230.00	155.8	1.41	11,393	11555.55	11,067.22	10,904.45
HCLTECH	1,872.75	24.7	1.34	1,900	1927.766	1,845.24	1,817.73
COALINDIA	421.9	5.5	1.32	427	431.5545	417.07	412.25
BPCL	295.8	3.7	1.27	299	302.5997	292.40	289.00
TATASTEEL	146.36	1.82	1.26	149	151.0513	144.01	141.67
WIPRO	585	7.15	1.24	591	596.0318	579.48	573.97
BAJFINANCE	6,646.95	71.05	1.08	6,754	6861.724	6,539.56	6,432.18
INFY	1,877.45	19.6	1.05	1,907	1935.773	1,848.29	1,819.13
HINDALCO	662.7	6.5	0.99	669	675.8524	656.12	649.55
BAJAJFINSV	1,595.05	15.1	0.96	1,618	1641.252	1,571.95	1,548.85
BAJAJ-AUTO	9,119.50	85.85	0.95	9,213	9305.703	9,026.40	8,933.30
BHARTIARTL	1,642.00	14.85	0.91	1,660	1678.381	1,623.81	1,605.62

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Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NESTLEIND	2,251.80	17.15	0.77	2,273	2294.563	2,230.42	2,209.04
HDFCBANK	1,805.95	9.9	0.55	1,828	1849.92	1,783.97	1,761.98
TATAMOTORS	790.15	3.7	0.47	798	806.1555	782.15	774.14
ONGC	257.65	0.95	0.37	261	264.7408	254.10	250.56
ICICIBANK	1,303.45	3.35	0.26	1,317	1329.662	1,290.34	1,277.24
ITC	477.4	0.65	0.14	481	484.6843	473.76	470.12
TRENT	6,801.00	5.6	0.08	6,896	6991.999	6,705.50	6,610.00
AXISBANK	1,136.35	0.05	-	1,146	1155.025	1,127.01	1,117.68
TCS	4,268.85	-2	-0.05	4,306	4342.717	4,231.92	4,194.98
ASIANPAINT	2,478.00	-1.6	-0.06	2,494	2509.887	2,462.06	2,446.11
EICHERMOT	4,824.95	-6.9	-0.14	4,934	5042.969	4,715.94	4,606.93
SBIN	837.05	-1.9	-0.23	843	848.7724	831.19	825.33
LT	3,716.00	-8.8	-0.24	3,751	3785.056	3,681.47	3,646.94
TATACONSUM	956.15	-2.5	-0.26	966	976.1761	946.14	936.12
HEROMOTOCO	4,747.00	-14.7	-0.31	4,802	4857.579	4,691.71	4,636.42
POWERGRID	328.35	-1.05	-0.32	332	335.5755	324.74	321.12
BEL	306.8	-1.2	-0.39	311	314.7424	302.83	298.86
ADANIENT	2,452.10	-11.05	-0.45	2,506	2559.006	2,398.65	2,345.19
INDUSINDBK	991	-4.85	-0.49	1,002	1013.194	979.90	968.81
KOTAKBANK	1,755.75	-9.5	-0.54	1,773	1789.856	1,738.70	1,721.64
BRITANNIA	4,911.80	-29.35	-0.59	4,972	5033.069	4,851.17	4,790.53
HINDUNILVR	2,479.00	-17.15	-0.69	2,503	2526.027	2,455.49	2,431.97
SBILIFE	1,422.50	-15.25	-1.06	1,447	1471.41	1,398.05	1,373.59
CIPLA	1,513.00	-20.9	-1.36	1,541	1568.359	1,485.32	1,457.64
NTPC	358.35	-5.3	-1.46	363	368.4562	353.30	348.24
HDFCLIFE	640.2	-17.55	-2.67	656	672.392	624.10	608.01

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